

Lincoln Investment and Capital Analysts' investment adviser representatives (IARs) are permitted to conduct advisory business on behalf of Lincoln Investment and Capital Analysts' respectively, using names other than and/or in addition to those listed in Form ADV Part 1, Items 1.A and 1.B of Schedule D. The list of these other business names is included below, and is subject to change. The other business names identified on this list are independent and non-affiliated with Lincoln Investment and Capital Analysts.

DBA Name	Corresponding Entity
2911 Wealth Management	2911 Wealth Management, LLC
7:12 Financial LLC	7:12 Financial LLC
A.T. Becker & Associates, Inc.	A.T. Becker & Associates, Inc.
Adaptive Asset Management	N/A - DBA Only
Advisors Resource Group, Ltd.	Advisors Resource Group, Ltd.
Affinity Planning Partners	TMF Legacy Enterprises, Inc.
Affluent Capital Management Inc.	Affluent Capital Management Inc.
Agora Square Financial Group	N/A - DBA Only
Aim Wealth Partners	Alonzo Financial Services, Inc.
Allen Associates	Stanley H. Allen, Inc.
Amherst Financial Services	N/A - DBA Only
Amherst Insurance Agency, Inc.	Amherst Insurance Agency, Inc.
AnchorPoint Financial	Anchorpoint Financial, LLC
Apollo Strategic Advisors, LLC	Apollo Strategic Advisors, LLC
Applied Vision Works, Inc	Applied Vision Works, Inc
Ark Valley Financial	N/A - DBA Only
Astraios Financial LLC	ASTRAIOS FINANCIAL - CENTRAL LLC
ATI Financial Services, LLC	ATI Financial Services, LLC
Baker Insurance Agency of Lennon, Inc.	Baker Insurance Agency of Lennon, Inc.
Banks, Jackson & Middleton	Banks, Jackson & Middleton, Inc.
Barry Rawls & Associates	N/A
Bay Area Wealth Management	Bay Area Wealth Management, Inc.
Beacon Financial Advisory	Beacon Financial Advisory, LLC
Beacon Financial Partners	Beacon Financial Partners, LLC
Beaulieu Wealth Management	N/A - DBA Only
Bergin Agency, LLC	Bergin Agency, LLC
Bespoke Trusts & Estates, LLC	Bespoke Trusts & Estates, LLC
Birch Tree Benefits	Birch Tree Benefits, LLC
BIS Burba Insurance Services	BIS, LLC
Bitler & Associates	N/A - DBA Only
Bloomingdale Wealth Management LLC	Bloomingdale Wealth Management LLC
Borkowski Financial Services	N/A - DBA Only
BPG Planning	N/A - DBA Only
Breathe Capital Planning	N/A - DBA Only
Broadway Tax Professionals, LLC	Broadway Tax Professionals, LLC
Buckeye Deferred Comp, LLC	Buckeye Deferred Comp, LLC
Burba, Cole and Overstreet, LLC	Burba, Cole and Overstreet, LLC
Burns Financial Solutions	Burns Financial Solutions, LLC

Cal Pacific Wealth Management	N/A - DBA Only
Callahan Capital Management & Ins Services, Inc.	Callahan Capital Management & Ins Services, Inc.
Capital Advisors, Ltd.	Capital Advisors, Ltd.
Capital Analysts of Jacksonville, Florida Inc.	Capital Analysts of Jacksonville, Florida Inc.
Capital Analysts of NC Inc.	Capital Analysts of NC Inc.
Capital Analysts of New England, Inc.	Capital Analysts of New England, Inc.
Capital Wealth Management, Inc.	Capital Wealth Management, Inc.
CARE Private Wealth	N/A - DBA Only
Carlson Financial Group	N/A - DBA Only
Caruso Financial Advisors	DJC Financial Advisors, LLC
Chambers Bay Wealth Management LLC	Chambers Bay Wealth Management LLC
Charlap & Miller, Inc.	Charlap & Miller, Inc.
Charles Tamburello & Associates Ltd	Charles Tamburello & Associates Ltd
Chatfield Wealth Management	FLORES-CHATFIELD & CHATFIELD, INC.
Chesapeake Financial Strategies, LLC	Chesapeake Financial Strategies, LLC
Chesapeake Senior Benefits, LLC	Chesapeake Senior Benefits, LLC
Clearpath Wealth Partners, LLC	Clearpath Wealth Partners, LLC
Clearway Fiduciary Advisors, LLC	Clearway Fiduciary Advisors, LLC
Clifford & Rano Associates, Inc.	Clifford & Rano Associates, Inc.
Combined Benefits Group	Combined Benefits Group, Inc.
Complete Financial Wealth	N/A - DBA Only
Consolidated Benefit	N/A - DBA Only
Consolidated Financial Corp	Consolidated Financial Corp
Cornerstone Financial Services LLC	Cornerstone Financial Services LLC
Covington Financial Services, LLC	Covington Financial Services, LLC
Croker Group	Croker & Associates LLC
Curlee Financial LLC	Curlee Financial LLC
Daymark Financial Services	N/A – DBA Only
Dearborn & Creggs	Dearborn & Creggs Insurance Agency, Inc.
Defined Wealth, Inc.	Defined Wealth, Inc.
Detillier Financial Advisors, LLC	Detillier Financial Advisors, LLC
Doug Nelson Money Coach	N/A - DBA Only
ElderCare LA, LLC	ElderCare LA, LLC
Elliott Cove Capital Management	Elliott Cove Capital Management
Encompass Financial Life Planning, LLC	Encompass Financial Life Planning, LLC
Encompass Wealth & Legacy Planning LLC	Encompass Wealth & Legacy Planning LLC
EverImpact Wealth Management, LLC	EverImpact Wealth Management, LLC
Evolution Wealth Management, LLC	Evolution Wealth Management, LLC
Excel Financial and Tax Services	N/A - DBA Only
Executive Tax & Financial Services	N/A - DBA Only
Executive Tax & Financial Services	N/A - DBA Only
FFG Companies, Inc.	FFG Companies, Inc.
Financial Integrity LLC	Financial Integrity LLC
Florida Retirement Services	N/A - DBA Only
FNA Wealth Management, Ltd.	FNA Wealth Management, Ltd.
Friedman Financial Services, Inc.	Friedman Financial Services, Inc.
FS Financial Strategies, LLC	FS Financial Strategies, LLC
G3 Financial LLC	G3 Financial LLC

GAC Wealth Management Solutions	Florida Educators Insurance, LLC
GainWell Capital Partners, LLC	GainWell Capital Partners, LLC
Gateway Insurance LLC	Gateway Insurance LLC
Gateway Retirement Solutions, Inc.	Gateway Retirement Solutions, Inc.
GCE Wealth Management	GULF COAST EDUCATORS INSURANCE LLC
Georgia Retirement Council	R.E. Financial Services, Inc.
Golden West, A Financial Corporation	Golden West A Financial Corporation
Grandjean, Wagner, Beiter & Company	Grandjean, Beither & Company LLC
Grant County State Bank	N/A
Gretchen Rehm Financial	N/A - DBA Only
Harriett Financial Group	N/A
HB Roberts Co.	N/A - DBA Only
Hendershot Financial Group	Hendershot Financial Group, Inc.
Heritage Advisory Group, LLC	Heritage Advisory Group, LLC
Hershman & Associates	N/A
Higher Standard Financial	A Higher Standard, Inc.
Horizon Financial Group, Inc	Horizon Financial Group, Inc
Howard Financial and Associates PLLC	Howard Financial and Associates PLLC
Independent Financial Services	N/A - DBA Only
Innovative Financial Planning	N/A - DBA Only
Innovative Wealth Planning, Inc.	Innovative Wealth Planning, Inc.
J. McGovern and Associates	J. McGovern & Associates
J.M. Lopez Wealth Advisors, Inc.	J.M. Lopez Wealth Advisors, Inc.
James F. Laurent and Associates Inc.	James F. Laurent and Associates Inc.
Jeffery Financial Services, Inc.	Jeffery Financial Services, Inc.
Jeffrey J. Flamman Investment & Insurance Services	N/A - DBA Only
Jerry W. Williams	N/A
Joseph Financials LLC	Joseph Financials LLC
Justin International	N/A - DBA Only
JW Wealth Management	JW Wealth Management LLC
K2 Financial Partners	Krellwitz Financial Inc.
KAF Wealth Management	KAF Financial Advsiors, LLC
Kelly's Tax & Financial Services	MFK FINANCIAL SERVICES INC
KKF Financial Services, LLC	KKF Financial Services, LLC
Kloke Financial Services, Inc	Kloke Financial Services, Inc
Knox Financial Services, LLC	Knox Financial Services, LLC
Krellwitz, Kurimoto and Associates	Krellwitz Financial Inc.
KS Advisory	N/A - DBA Only
Langdon Shaw Associates, Inc	Langdon Shaw Associates, Inc
Laurent Wealth Management	N/A - DBA Only
Law Enforcement Retirement Advisory Services	N/A - DBA Only
Leeway Planning	N/A - DBA Only
Legacy Solutions LLC	Legacy Solutions LLC
Leugers Insurance Agency, Inc	Leugers Insurance Agency, Inc
Lido Advisors, LLC	Lido Advisors, LLC
LifeStage Financial Education	N/A - DBA Only
Lifestage Wealth Advisors	N/A - DBA Only
Livictus Financial Services	The Nathan Agencies, Inc.

Logan Lavelle Hunt Wealth Management, LLC	Logan Lavelle Hunt Wealth Management, LLC
M&M Financial	N/A - DBA Only
M3 Investment Services	B&P Financial Services, Inc.
Marshall Financial Services	N/A - DBA Only
Marshall Wealth Management	N/A - DBA Only
Mary C Beseke Consulting	N/A - DBA Only
Massachusetts Financial Group	N/A - DBA Only
MC Capital Management	MC Capital Management, LLC
McDowell Insurance & Financial Services, Inc.	McDowell Insurance & Financial Services, Inc.
McGuire Financial Group	N/A - DBA Only
Melan Financial Inc	Melan Financial Inc
Michigan Benefit Financial, Inc.	Michigan Benefit Financial, Inc.
Midwest Employee Benefits Group	N/A - DBA Only
Milestone Wealth Management, LLC	Milestone Wealth Management, LLC
Morgan Financial Associates, LLC	Morgan Financial Associates, LLC
Muro Wealth Management Co.	Muro Wealth Management Co.
Murphy Financial LLC	Murphy Financial LLC
My401kRolloverOptions	N/A - DBA Only
N2H Wealth Partners, LLC	N2H Wealth Partners, LLC
Natale & Harriett Wealth Management	N/A - DBA Only
Outlook Financial Group, LLC	Outlook Financial Group, LLC
Overlook Private Client Group	N/A - DBA Only
Panto Wealth Strategies, Inc.	Panto Wealth Strategies, Inc.
Paragon Financial Group	N/A - DBA Only
Peras Financial	N/A - DBA Only
Performance Benefit Solutions	The Lang Agency Inc.
Peters Financial	Peters Financial, LLC
Phillips Financial Services, Inc.	Phillips Financial Services, Inc.
Pinnacle Financial Advisors	N/A - DBA Only
Pinnacle Planning and Insurance Services	N/A - DBA Only
Poole Financial Services	Poole Financial Services, Inc.
Potts Financial Services, Inc.	Potts Financial Services, Inc.
Powder Point Wealth Management, LLC	Powder Point Wealth Management, LLC
Priority Tax & Financial Planning	N/A - DBA Only
Prosise Consulting, Inc.	Prosise Consulting, Inc.
Raberding Financial Services	N/A - DBA Only
Red River Wealth Advisors	AIA Financial LLC
Reierson Retirement & Investment Services	MCR Financial Services, LLC
Reliant Financial Group, LLC	Reliant Financial Group, LLC
Renk & Associates, LLC	Renk & Associates, LLC
Renner Agency, Inc.	Renner Agency, Inc.
Retirement Professionals	N/A - DBA Only
Retirement Team at CANE	N/A - DBA Only
Richard Marek & Associates LLC	Richard Marek & Associates LLC
Richard T. Suro Associates, Inc.	Richard T. Suro Associates, Inc.
RKL Financial, LLC	RKL Financial, LLC
Robinson & Associates	N/A
Robrahn Financial	N/A - DBA Only

Ron Fossell Financial Services	N/A - DBA Only
RPS Associates	N/A - DBA Only
Rubicon Financial Partners	N/A - DBA Only
Ryan M. Day Consulting	Ryan M. Day Consulting, Inc.
Sabadie & Badeaux Financial Group	N/A - DBA Only
Sankey Financial Services	Sankey Insurance & Financial Services, Inc.
Sandpiper Wealth LLC	Sandpiper Wealth LLC
Scripps Wealth Management	Scripps Tax & Financial Group, Inc.
Sequoia Financial Strategies, LLC	Sequoia Financial Strategies, LLC
Shepherd Financial, LLC	Shepherd Financial, LLC
Skyview Asset Management	WR Consulting, Inc.
Sobitz Financial Group, LLC	Sobitz Financial Group, LLC
Sosae Rose Financial Group LLC	Sosae Rose Financial Group LLC
State and Federal Employees Benefits Consulting	State and Federal Employees Benefits Consulting Group, LLP
Steiner Insurance and Financial Services LLC	Steiner Insurance and Financial Services LLC
Strategic Asset Management Group	Strategic Asset Management Group
Strategic Planning Insurance & Financial Services	N/A
Sun Benefits	N/A
Sun Cornerstone Group, Inc.	Sun Cornerstone Group, Inc.
Suncoast Wealth Solutions, Inc.	Suncoast Wealth Solutions, Inc.
Susan Bonanno Financial Services, Inc.	Susan Bonanno Financial Services, Inc.
Tardosky Wealth Advisors	N/A - DBA Only
Taylor Financial Management	Taylor Financial Management, LLC
Teachers Financial Services	Teachers Financial Services, Inc.
Teachers Sharing Answers	Teachers Sharing Answers, Inc.
The Associated Agency	Tower Insurance Center, Inc.
The Burnette Financial Group	The Burnette Financial Group, Inc.
The Castellani Group, LLC	The Castellani Group, LLC
The Dinh Agency, Inc.	The Dinh Agency, Inc.
The Dunlap Group	N/A
The Faller Company LLC	The Faller Company LLC
The Gretchen Rehm Agency, Inc.	The Gretchen Rehm Agency, Inc.
The McDonald Agency	The ER McDonald Agency, LLC
The Nathan Agencies	The Nathan Agencies, Inc.
The Rawls Company	The Rawls Company
The Rawls Group	N/A -DBA Only
The Voyager Group, Ltd.	The Voyager Group, Ltd.
Total Financial Solutions, Inc.	Total Financial Solutions, Inc.
Tremper & Roper	N/A
Tropp O'Toole James Private Wealth Management	N/A - DBA Only
United Brokerage Services, Inc.	United Brokerage Services, Inc.
United Tax and Financial Services, LLC	United Tax and Financial Services, LLC
Valued Capital Advisors	N/A - DBA Only
Vered Justin	N/A - DBA Only
Vital Insurance Agency, Inc.	Vital Insurance Agency, Inc.
Vital Wealth Management, Inc.	Vital Wealth Management, Inc.
W. Andrew Denny & Company, Inc.	W. Andrew Denny & Company, Inc.
Wayde Knowles & Associates	N/A - DBA Only

Wealth Planning Advisors	EAST TEXAS WEALTH PLANNING ADVISORS, INC.
WealthGuide Advisors, LLC	WealthGuide Advisors, LLC
West Coast Financial Group, Inc.	West Coast Financial Group, Inc.
Westchester Financial Partners, LLC	Westchester Financial Partners, LLC
Wilhelms Financial, LLC	Wilhelms Financial, LLC
William R. Skeeters, Inc.	William R. Skeeters, Inc.
William Roane Skeeters, Inc.	William Roane Skeeters, Inc.
Williams & Dubin	N/A - DBA Only
Wilson Investment Advisory Services, LLC	Wilson Investment Advisory Services, LLC
Worsley Robinson Financial	N/A - DBA Only
Your Broker Financial	N/A - DBA Only
Your Personal Broker, Inc.	Your Personal Broker, Inc.



*Advisory services offered through Lincoln Investment or Capital Analysts, Registered Investment Advisers. Securities offered through Lincoln Investment, Broker-Dealer, Member FINRA/SIPC. [www.lincolninvestment.com](http://www.lincolninvestment.com)*

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