



One Provider... THOUSANDS OF OPTIONS

Retirement Solutions Premier and Investor Solutions Premier

ASSET MANAGEMENT

Access to the following mutual fund families:

- » 1919 Funds³
- » AAMA - Advanced Asset Mgmt Advisors³
- » Aberdeen Funds¹
- » Alger Funds³
- » AllianceBernstein Investments³
- » Allianz Global Investors³
- » Allspring Funds³
- » AlphaCentric Funds¹
- » ALPS Funds¹
- » Altegris Managed Funds¹
- » Amana Funds¹
- » American Beacon Funds¹
- » American Century Investments³
- » American Funds³
- » AMG Funds³
- » Amundi Asset Management US³
- » Angel Oak Funds¹
- » Aquila Funds³
- » Ariel Investments³
- » Aristotle Funds¹
- » Artisan Partners¹
- » Ave Maria Funds³
- » Baird Funds¹
- » Baron Funds¹
- » BlackRock Funds³
- » BNY Mellon Family of Funds³
- » Brandes Funds¹
- » Bridgeway Funds¹
- » Brown Advisory Funds¹
- » BTS Funds¹
- » Buffalo Funds¹
- » Calamos Investments³
- » Calvert Funds³
- » Carillon Funds¹
- » Catalyst Funds¹
- » Chiron Funds¹
- » Cohen & Steers¹
- » Columbia Threadneedle Investments³
- » Credit Suisse Funds¹
- » Cromwell Investment Advisor¹
- » Davis Funds³
- » Delaware Funds by Macquarie³
- » Destra Funds¹
- » Diamond Hill Funds¹
- » Dodge & Cox Funds³
- » DoubleLine Funds²
- » DWS Funds³
- » Easterly Funds¹
- » Eaton Vance Funds³
- » Emerald Funds¹
- » Eventide Funds¹
- » Federated Hermes Inc³
- » Fidelity Investments³
- » First Eagle Funds³
- » FMI Funds¹
- » Franklin Templeton Group³
- » Gabelli Funds¹
- » Glenmede Funds¹
- » Goldman Sachs³
- » Green Century Funds¹
- » Guggenheim Investments³
- » GuideStone Funds¹
- » Harbor Funds¹
- » Hartford Funds³
- » Highland Funds¹
- » Hotchkis & Wiley Funds¹
- » ICON Funds³
- » Impax Funds³
- » Invesco Investment Services³
- » Jackson Square Funds¹
- » Janus Henderson Funds³
- » Jensen Funds¹
- » John Hancock Funds³
- » JPMorgan Funds²
- » Laudus Funds¹
- » Lazard Funds¹
- » Legg Mason Funds³
- » LoCorr Funds¹
- » Loomis Sayles³
- » Lord Abbett³
- » MainStay Investments³
- » Matthews Asia Funds¹
- » Meeder Funds²
- » Metropolitan West Funds¹
- » MFS - Massachusetts Financial Srvcs³
- » Miller Value Funds¹
- » Morgan Stanley Funds¹
- » Nationwide Funds¹
- » Natixis Global Asset Management³
- » Navigator Funds³
- » Needham Funds¹
- » Neuberger Berman Funds³
- » North Square Funds³
- » Northern Funds¹
- » Nuveen Funds³
- » Oak Associates Funds¹
- » Oakmark Funds¹
- » Oberweis Funds¹
- » Parnassus Investments¹
- » Permanent Portfolio Funds³
- » PGIM Mutual Funds³
- » PIMCO Funds³
- » Praxis Mutual Funds³
- » PRIMECAP Odyssey Funds¹
- » Principal Funds³
- » Putnam Investments³
- » Royce Funds³
- » Russell Investments²
- » Selected Funds³
- » Shelton Funds¹
- » Sprott Funds¹
- » Steward Funds³
- » StoneCastle²
- » Swan Funds¹
- » T Rowe Price³
- » TCW Funds¹
- » The Timothy Plan³
- » Thornburg Funds³
- » Thrivent Mutual Funds¹
- » TIAA-CREF Funds³
- » Tortoise Capital Advisors¹
- » Touchstone Investments³
- » Transamerica Mutual Funds³
- » US Global Investors Funds³
- » USA Mutuals¹
- » Value Line Funds¹
- » VanEck Funds¹
- » Vanguard Group²
- » Victory Funds³
- » Virtus Investment Partners¹
- » Voya Mutual Funds³
- » Wasatch Funds¹
- » William Blair Funds¹
- » World Funds¹

¹ Lincoln Investment executes and clears all fund transactions through Matrix Clearance and Settlement Services (MSCS), omnibus arrangement;

² Lincoln Investment executes and clears all fund transactions direct with the fund company;

³ Lincoln Investment executes and clears transactions through either Matrix Clearance and Settlement Services (MSCS), or direct with the fund company, depending on the fund. Contact Lincoln Investment for clearing information on a specific fund. Lincoln Investment and your financial professional can purchase, hold, and recommend mutual fund investments in share classes in your advisory accounts that are not the lowest cost share class. You should not assume that you are invested in the lowest cost share class, and the share class of a mutual fund offered by Lincoln Investment can have higher expenses and therefore lower returns, which could impact performance over time, than other share classes of that mutual fund for which you are eligible or that may otherwise be available to you if you invested in the mutual fund through a third party or through the mutual fund directly. Other financial services firms may offer the same mutual fund at a lower overall cost to the investor than is available through your account. Financial professionals please consult the "Solutions Fund Availability Tool" for total fund offerings.

Advisory Services and Securities offered through Lincoln Investment, Registered Investment Adviser, Broker-Dealer, Member FINRA/SIPC. Not all funds within a fund company may be available to you. Fund availability is subject to prospectus and fund family limitations, such as minimum account size and purchase restrictions to new investors as well as short-term trading and low balance fees. Please check the fund prospectus before you invest. After reading the prospectus/summary prospectus, carefully consider the investment objectives, charges, expenses, and risks of the investment company before investing.

LINCOLN
INVESTMENT

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- » StoneCastle
- » The Timothy Plan**
- » Thornburg Funds
- » Touchstone Investments**
- » Transamerica Mutual Funds**
- » Victory Funds
- » Voya Mutual Funds

Speak to your financial professional about available share classes.

** Sales charge waivers apply for 403(b)/457/401(k)/401(a) participant (individually-registered) and plan-level accounts. A shares are offered @ NAV.*

*** Sales charge waivers apply for 403(b)/457/401(k)/401(a) plan-level accounts only. A shares are offered @ NAV. This DOES NOT include individually-registered accounts.*



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